

OL/SE/764/OCT/2025-26

October 29, 2025

BSE Limited	National Stock Exchange of India Limited		
Phiroze Jeejeebhoy Towers	Exchange Plaza, Bandra Kurla Complex,		
Dalal Street, Mumbai - 400001	Bandra (E), Mumbai - 400051		
Security Code: 532880	Symbol: OMAXE		

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI (LODR) Regulations") with respect to wholly owned subsidiary

Dear Sir/Madam.

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that Omaxe Limited has, on October 29, 2025, entered into a Sale and Purchase of Shares Agreement for sale of its entire 100% equity shareholding in M/s Colors Real Estate Private Limited to M/s Omaxe World Street Private Limited (another Wholly Owned Subsidiary of Omaxe Limited). Consequent to the above transaction, M/s Colors Real Estate Private Limited ceased to be a direct wholly owned subsidiary and became a step-down wholly owned subsidiary of Omaxe Limited with effect from October 29, 2025.

The information as required under SEBI (LODR) Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure A**.

You are requested to take the same in your records.

For and on behalf of Omaxe Limited

For Omaxe Limited

D B(Rospikanya Secretary)

Company Secretary & Compliance Officer





Annexure A

Particulars	Information/Remar	ks	
	The amount and percentage of the turnover or		
	revenue or income and net worth contributed by		
	Target Company is indicated below:		
The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Particulars	Amount (Rs.)	Percentage (%)
	Turnover/Revenue / Income	0	0
	Income (Other Income)	0	0
	Net Worth	20781324	N.A.
Date on which the agreement for sale has been entered into;	October 29, 2025		
The expected date of completion of sale/disposal;	October 29, 2025		
Consideration received from such sale/disposal;	10,000 equity shares are being sold at Rs. 23,330/each, aggregating to Rs. 23,33,00,000 /- (Twenty Three Crore and Thirty Three Lakh Only) as total consideration.		
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Omaxe World Street Private Limited (Buyer), having CIN: U74120HR2007PTC036993 and registered office situated at Omaxe World Street, Sales Office, Sector-79, Faridabad, Haryana-121004. Buyer is a Wholly Owned Subsidiary of Omaxe Limited and engaged in the business of Real Estate/Construction.		
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, the transaction falls within the ambit of related party transactions. However, it is done between Omaxe Limited and one of its Wholly Owned Subsidiary and at Arm's Length basis.		
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable		
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable.		



(Company Secretary)